

FOR IMMEDIATE RELEASE

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Independent Financial Group Announces Partnership with Russell Investments & Vanguard Solutions

San Diego, CA – Independent Financial Group, LLC (IFG) has recently partnered with Russell Investments & Vanguard Solutions.

“We are extremely excited to provide to our advisors, two new model portfolios designed for institutional clients delivered to retail investors,” explains Kian Rafia, Senior Vice President of IFG’s Wealth Management division. He continues, “Vanguard and Russell model portfolios deliver diversified tax efficient asset allocation models at a low cost. We think in today’s changing advisory business models, advisors seek diversified asset allocation solutions for low account minimums, especially with the driving force behind the DOL and the BICE process.” He concludes, “After a thorough due diligence process, we made a decision to partner with these two firms given their independence, long track record, institutional heritage and history of providing sound solutions to advisors and clients.”

About Vanguard Solutions

Vanguard offers a set of 11 diversified asset allocation models, ranging from 100% equity to 100% fixed income portfolios. These strategic risk based portfolios seek to track the performance of broad, market-cap weighted indices in order to keep pace with U.S. and international stock market returns, in addition to U.S. and international bond market returns.

About Russell Investments

Russell Investments offers broadly diversified, strategically designed portfolios using our multi-asset approach designed to help meet wide-ranging investment needs including risk-tolerance levels and tax sensitivities.

About Independent Financial Group, America’s Finest Broker-Dealer®

Independent Financial Group, LLC serves the needs of independent financial advisors nationwide. Renowned for their first-class customer service, the company specializes in individual wealth management and institutional retirement plan solutions for their financial advisors. IFG’s corporate office now supports over 600 independent registered representatives across the country. Their notable success has been recognized in numerous financial services industry publications including Financial Planning, Financial Advisor and Investment News. For the past two years, IFG has ranked in the Top 50 of Financial Planning’s Annual Broker-Dealer Survey. Most recently, the company was honored by its advisors ranking them among all broker-dealers, #3 in Total Satisfaction, as reported in Wealth Management’s Broker-Dealer Report Card and has additionally earned the #39 position in this year’s Broker-Dealer Ranking as featured in Financial Advisor Magazine. IFG has also gained nationwide recognition with Inc. Magazine’s Honor Roll status for multiple consecutive mentions on their annual Inc.500|5000 list. For more information on IFG, please visit www.ifgsd.com.

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